

IMPACTA LAW

PRIVATISATION IN UKRAINE DURING WARTIME

To stimulate economic growth, strengthen the defense sector, and optimise the management of state-owned enterprises, Ukraine has resumed large-scale privatisation (assets > UAH 250 million) and continues with small-scale privatisation (assets ≤ UAH 250 million).

KEY INDUSTRIES INVOLVED



Resolved auctions



₴ 3,938,351,581

United Mining and Chemical Company JSC
(100% state share)



₴ 1,890,000,000

Aerok LLC
(100% state share)



₴ 2,511,777,888

Hotel Ukraine SOE
in central Kyiv

Upcoming opportunities in large-scale privatisation



Odesa Portside Plant JSC
(99.5% state share)

Production of industrial gases, fertilizers, nitrogen compounds; transshipment



Sumykhimprom JSC
(99.9% state share)

Mineral fertilizers, coagulants and additives



Demurinsky Mining and Processing Plant LLC
(100% state share)

Titanium and zirconium



Lybid Investment Union LLC
(66.65% state share)

Ocean Plaza Shopping Centre, one of Ukraine's most prominent commercial real estate assets

FULL CATALOGUE OF ASSETS

Large-scale privatisation



Small-scale privatisation



INVESTOR-CENTRIC PRINCIPLES OF PRIVATISATION



Openness equal access for domestic and foreign investors



Transparent e-auctions conducted via Prozorro.Sale



Due Diligence and access to assets for inspection for large-scale privatisation

KEY STEPS TO PARTICIPATE IN LARGE-SCALE PRIVATISATION

- 1 Sign confidentiality agreement
- 2 Access data room for due diligence and arrange the site visit
- 3 Submit application with supporting documents to the e-platform operator
- 4 Pay registration and guarantee fees (or provide a bank guarantee)
- 5 Participate in e-auction
- 6 Negotiate and sign SPA
- 7 Pay full price for asset
- 8 Obtain merger clearance (if required)
- 9 Obtain the title transfer
- 10 Perform the auction conditions (if any)

CONTACT US FOR MORE INFORMATION



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